

January 15th 2015

To: Mr. George Michael - Michael Realty

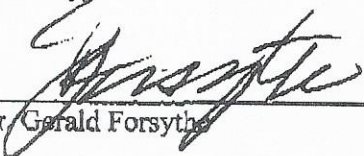
From: Mr. Gerald Forsythe - Indeck Power and Energy

Subject: Letter of Recommendation

It has been my pleasure to have enjoyed the professional and personal relationship we have developed in recent years. I have found you to be extremely competent, forthright, reliable, attentive and professional in all of your duties and responsibilities relating to the management, development, maintenance and oversight of a multi-million dollar portfolio of real estate for my behalf.

I look forward to our continued and developing relationship and would be pleased to speak with anyone inquiring concerning the performance of yourself and your staff.

Sincerely,



Mr. Gerald Forsythe

BEN TEDESCO, INC.

FIRE LOSSES ADJUSTED AND REPAIRED

January 21, 2015

To Whom It May Concern:

This is my highest recommendation possible for George Michael, who has acted as Manager and Receiver on a myriad of properties through the courts and has assisted our firm with fire adjustments and property management.

Ben Tedesco, Inc. has been in business for over 35 years and it has been a pleasure working with Mr. Michael for the last 25 years.

Should you have any questions, you may contact our office directly.

Thank you.

Sincerely,


Ben Tedesco

Klytta & Klytta

Attorneys at Law

7354 N. Milwaukee Ave. Niles, IL. 60714

773-727-2226

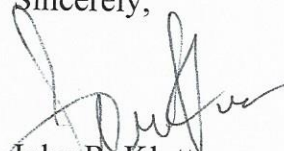
January 21, 2015

To Whom It May Concern:

Klytta & Klytta has been associated with George Michael for more than 20 years. We have assisted Mr. Michael's clients in a plethora of matters such as real estate, taxes, estates, etc.

We have had the honor of assisting Mr. Michael in his personal matters as well. We can sincerely say that working and knowing Mr. Michael for all these years has been a continuous pleasure.

Sincerely,

A handwritten signature in dark ink, appearing to read "John R. Klytta", written over a circular embossed seal.

John R. Klytta
Klytta & Klytta

August 26, 2011

RE: George Michael

To whom it may concern:

I have worked in the banking and mortgage banking industries in almost every capacity for just under 40 years. In mid 2010 I had the opportunity to work with George Michael on several properties. He acted as a court appointed Receiver in some instances and as property manager for a mortgagee in possession in others. I found him to be very knowledgeable and an asset when dealing with the properties and borrowers. George Michael saved properties from demolition by the city, collected monies for the mortgagee when none was expected, was proactive in dealing with problems and in one instance actually negotiated an insurance claim up by almost 4 times.

There no surprises with George Michael, I found that everything he said was backed up with actions. When and if I have a need for assistance in Chicago, IL George Michael will be the first one I will contact.

George Harsh

Network Funding

17920 Huffmeister Rd #340

Cypress, TX 77429

Cell: 713-516-7753

George@nflploans.com

From: George Michael (georgesmichael2003@yahoo.com)
To: GeHarsh@FDIC.gov;
Date: Thu, July 22, 2010 12:25:44 PM
Cc:
Subject: Re: Work Required

you too need to make a deciiion if you wish to rent 5330 Mobile.....nows the time because of the school year approaching

----- Original Message -----

From: "Harsh, George" <GeHarsh@FDIC.gov>
To: George Michael <georgesmichael2003@yahoo.com>
Sent: Thu, July 22, 2010 11:47:34 AM
Subject: RE: Work Required

Per FDIC I need three bids, we should have them back Monday then we can move forward.

Also I requested that FDIC appoint you as receiver for 731-35 Randolph.

-----Original Message-----

From: George Michael [<mailto:georgesmichael2003@yahoo.com>]
Sent: Wednesday, July 21, 2010 10:54 AM
To: Harsh, George
Subject: Work Required

I need to have approval to send the 'Hombre's to do some clean up at.

1641 Francisco Cut down the Forest
2683 Burling "
4324 Austin Landscape
530 Mobile Landscape

George



EDGEBROOK BANK

September 30, 2010

To whom it may concern:

I am writing this letter in support of Mr. George Michael to represent Prescient in the capacity as a real estate Broker or Receiver for the FDIC/REO properties.

It is my understanding that Mr. Michael is one of the top real estate brokers on the northwest side and is known for his ability to list and sell real estate as well as manage a variety of properties. I am in total support of any such appointment.

Sincerely,

John Ptak
President
Edgebrook Bank



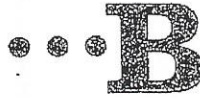
David S. Grzenia

SENIOR VICE PRESIDENT
COMMERCIAL LENDING

BRIDGEVIEW BANK GROUP

4753 N. Broadway | Chicago, IL 60640
T: 773.989.5723 | F: 773.989.5726
dave.grzenia@bridgeviewbank.com

September 17, 2010



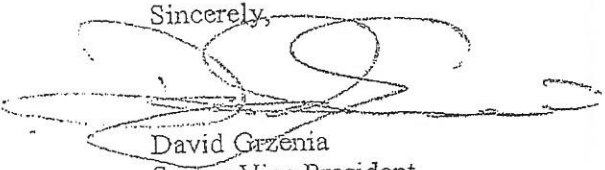
4753 N. Broadway | Chicago, IL 60640
T: 773.878.2000 | F: 773.989.5719
www.bridgeviewbank.com

George Michael
C/O Michael Realty, LLC
5680 N. Elston Ave.
Chicago, IL 60646

To whom it may concern,

Mr. George Michael is a current client of our Bank. He has an established history and track record in property management throughout the Chicago metro area. In addition, he is a full service realtor that assists in the listing and sale, of said real estate.

Sincerely,


David Grzenia
Senior Vice President

BRIDGEVIEW BANK GROUP



Metropolitan Bank Group

Roger W. Kieffer
Vice Chairman
Chief Credit Officer

Allegiance Community Bank
Community Bank of DuPage
Northwest Community Bank
Chicago Community Bank
Citizens Community Bank
Oswego Community Bank
North Community Bank
First Commercial Bank
Metropolitan Bank
Archer Bank
Edens Bank
Plaza Bank

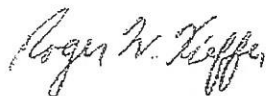
September 18, 2010

RE: Michael Realty & Associates, Incorporated
George Michael

To Whom It May Concern:

This will confirm that Michael Realty has extensive experience in the management and sale of real estate. They are well qualified to handle both residential and commercial properties in the Chicago and suburban markets.

Sincerely,



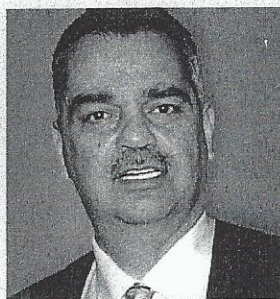
Roger W. Kieffer
Senior Vice Chairman

MICHAEL REALTY

Since 1988, George Michael of Michael Realty has served as a court-appointed receiver on hundreds of commercial and residential properties including single-family homes, low-rise and high-rise apartment buildings, condominiums, shopping centers, industrial properties, special-use properties and new-construction developments. He is a trusted fiduciary and advisor to the courts and to numerous financial institutions including Chase Bank, North Community Bank, Edens Bank, NorStates Bank and M&I Bank.

As a licensed broker, MAI-certified appraiser and vice chairman of the board of directors at Citizens Bank in Chicago, Michael is uniquely qualified to perform the financial forensics associated with properties in receivership. His extensive property management experience also qualifies him to oversee the day-to-day operations for virtually any type of real estate.

Michael has full bonding and can source a variety of professional services through a team of in-house experts, including legal, title services and accounting. Michael's exceptional track record for serving the courts, preserving the value of distressed real estate and protecting the integrity of lenders and borrowers makes him a highly sought after receiver.



GEORGE MICHAEL
PRESIDENT, MICHAEL REALTY

RECEIVERSHIP SERVICES

ASSET PRESERVATION

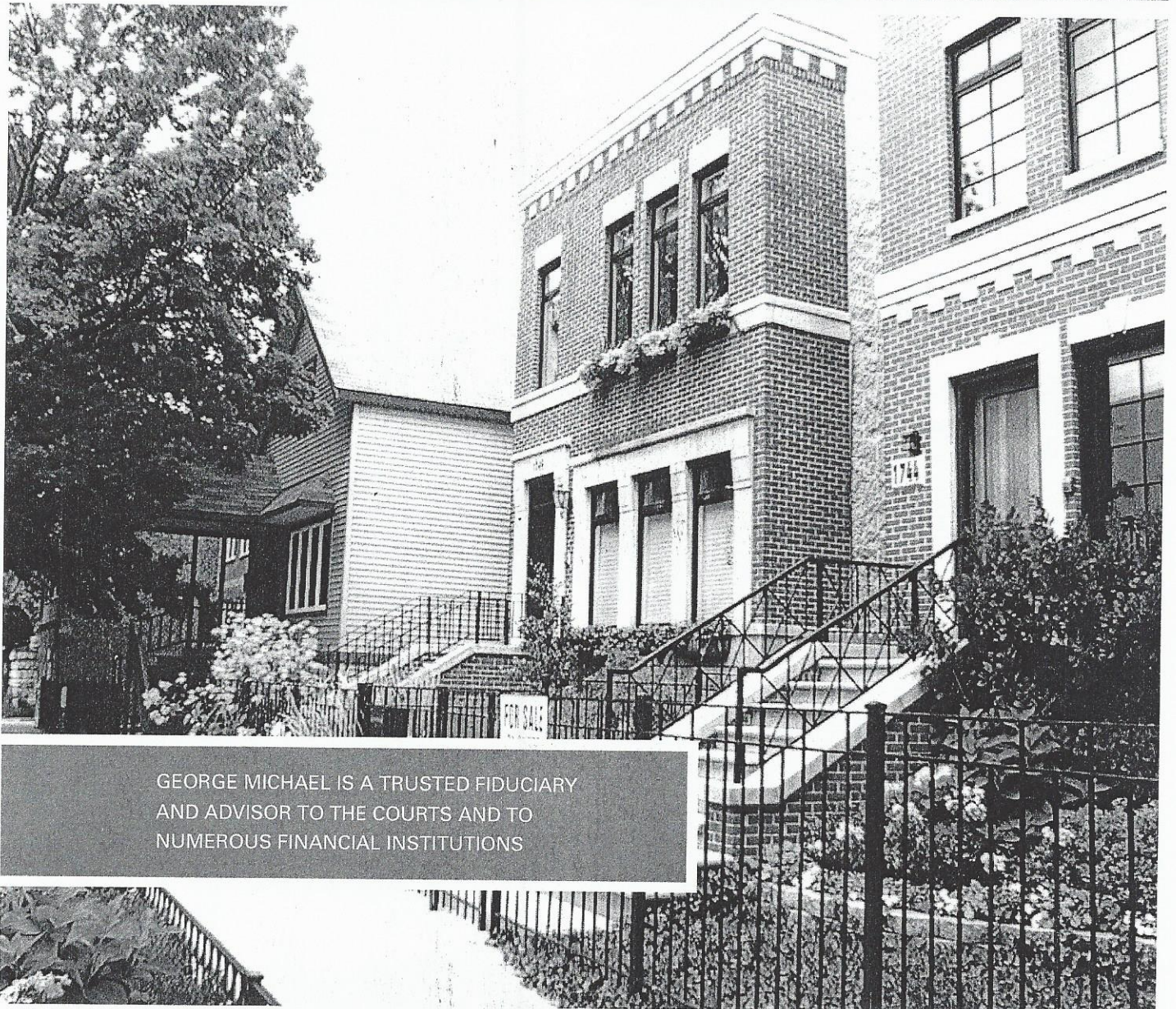
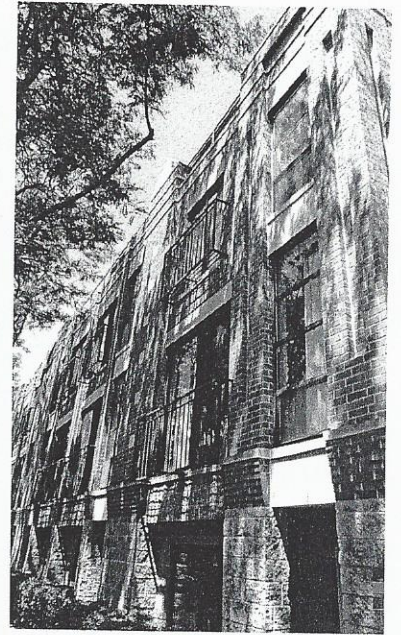
MICHAEL REALTY HAS THE ABILITY TO QUICKLY CURE ANY NUMBER OF ISSUES PLAGUING DISTRESSED REAL ESTATE PRIOR TO TURNING A PROPERTY OVER OR CONVERTING IT BACK TO A PERFORMING ASSET.

- Re-keying
- Board-ups
- Trash-outs
- General contracting and construction services
- Plumbing and electrical services
- Insurance verification
- Building code compliance
- Eviction assistance
- 24-hour emergency service

PROPERTY MANAGEMENT

WITH MORE THAN 4,600 HOUSING UNITS AND HUNDREDS OF THOUSANDS OF SQUARE FEET OF COMMERCIAL SPACE UNDER MANAGEMENT, MICHAEL REALTY IS ONE OF CHICAGO'S MOST RELIABLE PROPERTY MANAGERS.

- Residential and commercial
 - Rent collection
 - Assessment collection
 - Leasing
 - Property maintenance
 - Hiring and supervision of staff
 - Review and execution of vendor contracts
 - Condo association/HOA management
 - Resident/tenant communications
 - Budget development and operating statements
 - Accounting services
 - Monthly reporting
-



GEORGE MICHAEL IS A TRUSTED FIDUCIARY
AND ADVISOR TO THE COURTS AND TO
NUMEROUS FINANCIAL INSTITUTIONS